

Estate Plan

I/we have included Parkview Baptist School in my/our estate plan. Please attach a copy of the document or relevant page(s) of your gift. All such information will be kept confidential.

Provision in will or living trust (Please see sample bequest language on the reverse side of this form)

Specific: _____ Percentage: _____ Residual: _____

Beneficiary designation of

Life insurance policy: _____

IRA or other retirement plan: _____

Charitable remainder trust: _____

Other: _____

Estimate value of the bequest/gift: _____

Name(s) Date(s) of Birth

Address

City State Zip

Phone E-Mail

I/We wish to remain anonymous

I/We wish my/our name(s) to be listed for recognition purposes as follows:

 Donor designation for use of gift (*if for any purpose other than unrestricted, please consult with the development team at Parkview*):

This is NOT a legal binding document. Your signature simple verifies that you believe this information is correct on the date you sign this form. Parkview Baptist School recognizes the value of a planned gift, as well as the provision creating the gift, may change over time. If possible, please notify us of future changes in your planned gift plans for Parkview.

Signature(s) Date

Thank you for your investment in education with an eternal foundation!

Parkview Baptist School is a registered Louisiana 501(c)(3) not-for-profit organization and does not provide any legal or tax advice. Tax ID Number 72-0918254. Your gift is tax deductible to the extent of the law. Any questions, please contact the Parkview Advancement office at 225-291-2500, ext. 125 or e-mail giving@parkviewbaptist.com. Please return form to Parkview along with relative letter of explanation or documentation.